IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: X X

ADVANCED SOLIDS CONTROL, LLC X CASE NO. 16-52748-RBK

X

DEBTOR X CHAPTER 11

MOTION OF ADVANCED SOLIDS CONTROL, LLC FOR AUTHORIZATION TO SELL PERSONAL PROPERTY FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES TO PORTABLE MUD SYSTEMS, INC.

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS.

IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD.

A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE RONALD B. KING, CHIEF JUDGE, UNITED STATES BANKRUPTCY COURT:

NOW COMES, Advanced Solids Control, LLC, Debtor-in-Possession in the above styled and numbered Chapter 11 bankruptcy case, and files this its Motion For Authorization to Sell Personal Property Free and Clear of All Liens, Claims and Encumbrances to Portable Mud Systems, Inc., and in support thereof would respectfully show the Court the following:

1. On December 2, 2016, Advanced Solids Control, LLC (hereinafter called "Debtor") filed its voluntary Petition for Relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Western District of Texas, San Antonio Division.

- 2. The assets proposed to be sold are described and scheduled on Exhibit "A" attached hereto. The Debtor believes the sales price set forth on Exhibit "A" attached hereto approximates the market value of the items proposed to be sold herein.
- 3. The Debtor proposes to sell the personal property to Portable Mud Systems, Inc. (who is not related to the Debtor) for a lump sum cash payment in the amount of \$106,500.
- 4. All items proposed to be sold herein, with the exception of the 2011 2500 Chevrolet Silverado Truck (Vin # xxxxxxxx2484), are pledged as collateral to WTF Rentals, LLC. WTF Rentals, LLC filed its secured Proof of Claim No. 26 in the amount of \$3,263,549.10 on April 10, 2017, with the appropriate security documents supporting its secured claim attached to the Proof of Claim.
- 5. The Debtor believes that the proposed sale of the equipment set forth on Exhibit "A" attached hereto generates a reasonable value based upon the assets proposed to be sold and their marketability. The Debtor has been marketing the equipment to a number of parties, several of whom toured the equipment at the Debtor's yard in New Mexico. The Debtor received several low ball offers which it declined. An appraisal of the equipment is in process.

- 6. The proceeds from the sale of the 2011 2500 Chevrolet Silverado Truck (Vin # xxxxxxxxx2484) will be used by the Debtor in its reorganization efforts/payment of creditors of the Estate. All additional sale proceeds are to be paid to WTF Rentals, LLC as a partial payment on WTF Rentals, LLC's secured claim.
- 7. The Debtor is requesting that the sale of the equipment as described in Exhibit "A" attached hereto to Portable Mud Systems, Inc. be free and clear of all liens, claims and encumbrances pursuant to §363 of the U.S. Bankruptcy Code.
 - 8. A copy of the Order uploaded with this Motion is attached hereto.

WHEREFORE, PREMISES CONSIDERED, Debtor requests that the Court authorize it to sell free and clear of all liens, claims and encumbrances pursuant to §363 of the U.S. Bankruptcy Code, the personal property set forth on Exhibit "A" attached hereto to Portable Mud Systems, Inc. in exchange for a lump sum cash payment in the amount of \$106,500, pursuant to the terms set forth above, and for such other and further relief to which the Debtor may show itself entitled.

Date: June 22, 2017.

RESPECTFULLY SUBMITTED,

/s/ William R. Davis, Jr.
WILLIAM R. DAVIS, JR.
State Bar No. 05565500
LANGLEY & BANACK, INC.
745 E. Mulberry, Suite 900
San Antonio, TX 78212
(210) 736-6600
Email: wrdavis@langleybanack.com

ATTORNEYS FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that on June 22, 2017, a true and correct copy of the above and foregoing instrument was mailed, first class, postage prepaid to the attached notice list.

/s/ William R. Davis, Jr.
WILLIAM R. DAVIS, JR.

Advanced Solids Control, LLC c/o Mr. Lynn Frazier 6655 Bear Lane, Suite 100 Corpus Christi, TX 78405	U.S. Trustee P.O. Box 1539 San Antonio, TX 78295-1539	Eddy County Treasurer 101 W. Greene, Suite 117 Carlsbad, NM 88220
First National Bank of Beeville 400 E. Houston St. Beeville, TX 78102	Midland Central Appraisal District P.O. Box 908002 Midland, TX 79708	Midland County c/o Laura J. Monroe P.O. Box 817 Lubbock, TX 79408
Nueces County O.O. Box 2810 Corpus Christi, TX 78403	Darin Jerle Harding P.O. Box 743 Grande Prairie Alberta T8V3R5	Sentrimax Centrifuges, Inc. 108 Sentry Drive Mansfield, TX 76063
Gary Sweetman 226 Augusta Drive Portland, TX 78374	Magnum Oil Tools Int'l, Ltd. 5655 Bear Lane, Suite 100 Corpus Christi, TX 78405	Crain, Caton & James 17 th Fl., 1401 McKinney St. Houston, TX 77010-4035
Stang Automation, Inc. .00 Pointe Marcelle Beaumont Alberta T4X 0G2 Canada	Ber Mar Rewind, Ltd. 9609 109 Street Grand Prairie AB T8V 4E3 Canada	Kirby-Smith Machinery, Inc. P.O. Box 270360 Oklahoma City, OK 73137
Williams Scotsman, Inc. O. Box 91975 Chicago, IL 60693-1975	Tucker Albin & Assoc., Inc. 1702 N. Collins Blvd., Suite 100 Richardson, TX 75080	Harvey Fuels, Inc. P.O. Box 8026 Ruidoso, NM 88355
Forrest Tire, Inc. P.O. Box 1778 Carlsbad, NM 88221-1778	A.G. Investments, Ltd. 740 Walt Whitman Rd. Melville, NY 11747-9090	Pactec, Inc. P.O. Box 8069 Clinton, LA 70722
ASK Environmental Equipment 20504 Enfield Ave. N Forest Lake, MN 55025	Harvey Rodriguez 215 E. Elm St. Loving, NM 88256	United Healthcare Dept. CH 1051 Palatine, IL 60055-0151
ONOW, LP P.O. Box 40985 Houston, TX 77240-0985	JB Electric, LLC P.O. Box 171 Carlsbad, NM 88221	Big Dog - Rig Movers 7500 W. Hwy. 80 Midland, TX 79706
Robert L. Barrows Varren, Drugan & Barrows, PC 300 Broadway San Antonio, TX 78215	Diane W. Sanders Linebarger Goggan Blair & Sampson PO Box 17428 Austin, TX 78760	Ronald A. Simank Schauer & Simank, PC 615 N. Upper Broadway, Suite 700 Corpus Christi, TX 78401

Lee Gordon AcCreary, Veselka, Bragg & Allen 2.O. Box 1269 Cound Rock, TX 78680 Scott Duncan Magnum Oil Tools International 5655 Bear Lane, Suite 100 Corpus Christi, TX 78405